MODERATE INVESTMENT & COMMERCIAL ENTERPRISES LTD.

Registered Office: 9/14, (First Floor) East Patel Nagar, New Delhi – 110008
Email: satishagarwal307@yahoo.com
Ph: +911125769111 (Multiple Lines)
CIN: U85993DL1982PLC013487

National Stock Exchange of India Ltd
Exchange Plaza,Bandra-Kurla Complex,
Bandra(E),MUMBAI-400051

Mail.ID takeover@nse.co.in

April 3rd, 2017

BSE Limited
Corporate Relationship Department,
1st Floor,New Trading Ring, Rotunda Building,
P.J.Towers, Dalal Street,Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindi.com

Dear Sir,

Re:**Golden Tobacco Limited (BSE Code:500151 & NSE Code.5251.**

Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation2011- GTL - LTD.

Pursuant to Regulations 30(2) of the Securities Exchange Board of India(Substantial acquisition of shares and takeovers) Regulations 2011. Please find the attached disclosure for the year ended March 31st, 2017 in the prescribed format.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully
For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and
Commercial Enterprises Ltd.

(RAJ KUMAR)
Director
DIN.NO. 06535325

Director/Authorised Signatory

CC: Company Secretary,Golden Tobacco Ltd
Darjipura,Post-Amaliyara,Vadodara-Gujarat-390022.

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Golden Tobacco Limited**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	**1. National Stock Exchange of India Ltd ((NSE)** **2. BSE Limited**		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Moderate Investment & Commercial Enterprises Ltd.**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March 2017 holding of:			
a) Shares	70650	0.40%	0.40%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants,	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	**70650**	**0.40%**	**0.40%**

For Moderate Investment and Commercial Enterprises Ltd.

Director/Authorised Signatory

For Moderate Investment & Commercial Enterprises Ltd.

Director

For Moderate Investment and Commercial Enterprises Ltd.

Director/Authorised Signatory

Place:New Delhi
Date:04.04.2017

Note :

1. **In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B Shall be disclosed to the Stock Exchange but shall not be disseminated.

For Moderate Investment and Commercial Enterprises Ltd.

Director/Authorised Signatory

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The Company Secretary
Golden Tobacco Limited.
Darjipura. Post Amaliyara
Vadodara.Gujarat-390022.
Tel.No.0265-2540281

April 3rd, 2017

Sub: Disclosure of Shares of Golden Tobacco Ltd for filling shareholding Pattern under regulation 31 of SEBI (Listing Obligation & Disclosure requirements) regulations,2015

Dear Sir,

As per our earlier practices regarding disclosure of Shares of Golden Tobacco Limited for filing of shareholding pattern under Regulation 31 of the SEBI (LODR) Regulations,2015 as on 31.03.2017. We hereunder give details of the same.

S.No.	DPID/Client ID	Name of DP	No. of Equity Shares of GOLDEN TABACCO LTD held by Moderate Investment & Commercial Enterprises Ltd. . as on 31.03.2017			Other details, if any
			Total Shares	Encumbered Shares*	Free Shares	
1	IN300183-2963455	ICICI Bank Ltd.	70650	NIL	70650	NIL

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully
For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and
Commercial Enterprises Ltd.

(RAJ KUMAR) Director/Authorised Signatory
Director
DIN.NO. 06535325